

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Harvey R. Miller

Attorneys for Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
**In re** : **Chapter 11 Case No.**  
:   
**LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**  
:   
**Debtors.** : **(Jointly Administered)**  
-----X

**NOTICE OF EXTENSION OF TIME TO OBJECT TO  
DEBTORS' MOTION PURSUANT TO SECTION 105 OF THE BANKRUPTCY CODE  
AND RULE 7026 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE  
FOR AUTHORIZATION TO ESTABLISH AND IMPLEMENT PROCEDURES  
IN CONNECTION WITH DISCOVERY RELATED TO PLAN CONFIRMATION**

NOTICE IS HEREBY GIVEN that the time to object to the Debtors' Motion Pursuant to Section 105 of the Bankruptcy Code and Rule 7026 of the Federal Rules of Bankruptcy Procedure for Authorization to Establish and Implement Procedures in Connection with Discovery Related to Plan Confirmation, dated March 8, 2011 [Docket No. 14867] (the "Motion"), scheduled to be heard on April 13, 2011 at 10:00 a.m. (New York Time), has been extended from April 1, 2011, so that parties in interest may file and serve objections to the Motion (as filed or amended) to be received by the attorneys for the Debtors, the Court and other parties in interest as provided for in prior notices by no later than April 5, 2011, at 4:00 p.m. (New York Time).

Dated: March 26, 2011  
New York, New York

/s/ Harvey R. Miller  
Harvey R. Miller

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession